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Research Interests

Macroeconomic Expectations of Households and Professional Forecasters, Monetary Policy Analysis, Financial Econometrics, Macroeconometrics

Education

- 2022 – Present **Heidelberg University, Germany** – Ph.D. Student in Economics
- 2022 – 2023 **University of Mannheim, Germany** – Ph.D. Courses in Economics
- 2019 – 2022 **University of Mannheim, Germany** – M.Sc. in Economics (with honours)
Thesis: *Macroeconomic and Financial Uncertainty in Germany. Two Sides of the Same Coin?*
- 2020 – 2021 **University of Zurich, Switzerland** – Visiting Student
- 2016 – 2019 **Heidelberg University, Germany** – B.Sc. in Economics
Thesis: *Robo Advice. Directions for Research and Regulation.*

Work Experience

- 02/2022- Present **Heidelberg University** – Research Associate in Econometrics & Macroeconomics
- 03/2021-06/2021 **Deutsche Bundesbank, Stress Testing & Quantitative Risk Analysis** – Internship

Working Papers

- 2024 **Long-Term Volatility Shapes the Stock Market's Sensitivity to News**
(jointly with Christian Conrad and Nikoleta Tusheteva, Revised and Resubmitted at the *Journal of Econometrics*)
- 2025 **Beyond the Numbers: Professional Forecasters' Narratives about Inflation and Stock Market Performance**
(jointly with Christian Conrad, Michael Weber, and Frank Brueckbauer)

Work in Progress

- Heterogeneous Expectation Formation. Evidence from International Forecasts**
(jointly with Christian Conrad and Zeno Enders)
- Beliefs and Behavior: Causality in Information Experiments with Cross Learning**
(jointly with Muhammed Bulutay)

Policy Writings

- 2024 **Impact of the US Presidential Race on the German Economy. Insights from Professional Forecasters. SUERF Policy Brief No. 1010 and ZEW policy brief 19-2024** (jointly with Alexander Glas and Lora Pavlova)
- 2024 **How Much Do Financial Analysts Disagree on the Future Path of the ECB's Interest Rate? SUERF Policy Brief No. 949 and ZEW policy brief 12-2024** (jointly with Alexander Glas)

Conference and Seminar Presentations

- 2025 7th Joint Statistical Meeting of the Deutsche Arbeitsgemeinschaft Statistik (DAGStat), Humboldt-Universität zu Berlin; Macro and Financial Econometrics Workshop with Eric Ghysels, Heidelberg University; 8th Workshop on Subjective Expectations at Nova School of Business and Economics, Lisbon; Workshop Heterogeneous Macro Expectations, New Evidence and Theory at the Friedrich-Alexander-University Erlangen-Nuremberg; 15th ifo Conference on Macroeconomics and Survey Data, CESifo, München

- 2024 Rimini Centre for Economic Analysis International Conference on Economics, Econometrics and Finance, Brunel University London; Finance Seminar at ZEW Mannheim; 6th Behavioral Macroeconomics Workshop on Heterogeneity and Expectations in Macroeconomics and Finance; Departmental Seminar, Heidelberg University; Monetary and Capital Markets Policy Forum, International Monetary Fund (IMF); 11th HKMetrics Research Network Workshop; Workshop on Economic Expectations, ZEW Mannheim
- 2023 4th Heidelberg-Tübingen-Hohenheim Workshop on International Financial Markets, Tuebingen; HKMetrics Workshop on Economic and Financial Forecasting at Karlsruhe Institute of Technology; German Economic Association (Verein fuer Socialpolitik e.V.) Annual Conference, Regensburg; Econometric Society, European Summer Meeting at the Barcelona School of Economics; 10th HKMetrics Research Network Workshop, Karlsruhe Institute of Technology; Society of Financial Econometrics (SoFiE) European Summer School, National Bank of Belgium; International Conference for Quantitative Finance and Financial Econometrics (QFFE) at the Aix-Marseille School of Economics; Financial Econometrics Workshop, Heidelberg University; Departmental Seminar, Heidelberg University

Teaching

- 2019, 2022 - 2025 Empirical Methods (Statistics I), Bachelor Tutorial (Heidelberg, Lecturer: Christian Conrad)
- 2025 Statistical Methods (Statistics II), Bachelor Tutorial (Heidelberg)
- 2024 - 2025 Advanced Macroeconomics, Master Tutorial (Heidelberg, Lecturer: Zeno Enders)
- 2022 - 2024 Economic Policy Analysis (Macro II), Bachelor Tutorial (Heidelberg, Lecturer: Zeno Enders)
- 2025 Trade, Tariffs, and Geopolitical Uncertainty, Master Seminar (Heidelberg, with Zeno Enders)
- 2025 Trade Fragmentation, Bachelor Seminar (Heidelberg, with Zeno Enders)
- 2024 Volatility, Master Seminar (Heidelberg, with Christian Conrad)
- 2023 Household Expectations, Bachelor Seminar (Heidelberg, with Christian Conrad)
- 2022 Inflation Projections and Monetary Policy, Master Seminar (Heidelberg, with Zeno Enders)
- 2022 Stata for Empirical Theses, Master Lecture
- 2020 Introduction to Econometrics, Bachelor Tutorial (Mannheim, Lecturer: Carsten Trenkler)
- 2018 Key Competencies for an Effective Study, Bachelor (Heidelberg)

Summer Schools

- 2025 Introduction to Machine Learning (hosted by the Humboldt University, Berlin, 2025)
- 2024 EABCN Training School Empirical Methods for Business-Cycle Analysis (Christian Wolf, hosted by the University of Mannheim)
- 2023 Society of Financial Econometrics (SoFiE) European Summer School Monetary Policy and the Yield Curve (Glen Rudebusch und Michael Bauer, hosted by National Bank of Belgium)
- 2022 EABCN Training School Subjective Inflation Expectations (Michael Weber and Francesco D'Acunto) and High-Frequency Analysis, News, Surprises and Shocks (with Refet Guerkaaynak)
- 2021 Macroeconometrics Summer School at Barcelona Graduate School of Economics (Luca Sala)

Honors and Scholarships

Heidelberg Graduate Academy Travel Grants (EUR 1,400); Swiss-European Mobility Programme Grant (CHF 2,200); Germany Scholarship, funded by Santander (EUR 3,600)

Skills

Software Matlab, Stata, Python, R, $\LaTeX$, Bloomberg

Languages English, German

References

Prof. Dr. Christian Conrad, Heidelberg University, christian.conrad@awi.uni-heidelberg.de

Prof. Dr. Zeno Enders, Heidelberg University, zeno.enders@uni-heidelberg.de

October 14, 2025